



Ref No. HCIN/LC/2016-17/09

Date: October 07, 2016

To,  
 The Department of Corporate Services,  
 Bombay Stock Exchange Limited,  
 Phiroze Jeejeebhoy Towers, Dalal Street,  
 Fort, 25th Floor, Mumbai- 400001.

**Sub: Intimation under SEBI Circular No. CIR/IMD/DF1/48/2016 dated April 21, 2016 on Electronic Book Mechanism for issuance of debt securities on private placement basis**

Dear Sir,

We would like to inform you that the Board of Directors of the Company has allotted 2250 rated, listed, secured redeemable Non-Convertible Debentures, having face value of Rs. 1,000,000/- each aggregating to Rs. 2,250,000,000 (Indian Rupees Two Hundred and Twenty Five Crores Only) by way of Private Placement on October 07, 2016.

Please below the details required to be disclosed under SEBI Circular No. CIR/IMD/DF1/48/2016 dated April 21, 2016 on Electronic Book Mechanism for issuance of debt securities on private placement basis:

<b>Issuer:</b>	Home Credit India Finance Private Limited
<b>Arranger :</b>	N.A
<b>ISIN:</b>	INE172V07038
<b>Date of Allotment:</b>	October 07, 2016
<b>Amount of issue (Rs in Crs):</b>	Rs. 225 Crore
<b>Raised from QIBs (Rs in Crs):</b>	Nil
<b>Raised from Non QIBs:</b>	Rs. 225Crore
<b>Face Value (Rs in Lakhs):</b>	Rs. 10 Lakh
<b>Coupon Rate (% p.a):</b>	12.51% p.a
<b>Coupon Frequency:</b>	Quarterly
<b>Interest Payment Dates:</b>	30-12-2016 31-03-2017 30-06-2017 29-09-2017 29-12-2017 30-03-2018 29-06-2018 28-09-2018 31-12-2018 29-03-2019 28-06-2019



*Sharma*

	30-09-2019 31-10-2019
<b>Yield (% p.a):</b>	12.51%
<b>Rating 1:</b>	BB+ (Double B Plus)
<b>Rating Agency:</b>	CREDIT ANALYSIS & RESEARCH LIMITED
<b>Put Option :</b>	N.A
<b>Put Dates :</b>	N.A
<b>Call Option :</b>	N.A
<b>Call Dates :</b>	N.A
<b>Secured/Unsecured:</b>	Secured
<b>Redemption Date:</b>	October 31, 2019
<b>No of Investors:</b>	One

Request you to kindly take the same on your record and oblige us.

Thanking You.

**For Home Credit India Finance Private Limited**




**Gaurav Sharma**  
**Company Secretary**  
**CS Membership No: A21729**