



Home Credit India Finance Pvt. Ltd. (formerly known as Rajshree Auto Finance Pvt. Ltd.)
Reg. Off.: Third Floor, Tower C, DLF Infinity Towers, DLF Cyber City,
Phase-II, Gurugram, Haryana - 122002
CIN: U65910HR1997PTC047448, Tel. No.:- +91 124 4907600
Web: www.homecredit.co.in Email: care@homecredit.co.in

Ref No. HCIN/LC/2017-18/68
Date: March 27, 2018

To,

BSE Limited,
Corporate Services Department,
Phiroze Jeejeebhoy Towers, Dalal Street,
Fort, 25th Floor, Mumbai- 400001.

Sub: Intimation under SEBI Circular No. CIR/IMD/DF1/48/2016 dated April 21, 2016 on Electronic Book Mechanism for issuance of debt securities on private placement basis

Dear Sir,

We would like to inform you that the Board constituted "Securities Allotment and Banking Relation Committee" of the Company has allotted 750 rated, listed, secured redeemable Non-Convertible Debentures, having face value of INR 1,000,000/- each aggregating to INR 750,000,000 (Indian Rupees Seventy Five Crores only) by way of Private Placement on March 27, 2018.

Please find below the details required to be disclosed under SEBI Circular No. CIR/IMD/DF1/48/2016 dated April 21, 2016 on Electronic Book Mechanism for issuance of debt securities on private placement basis:

Issuer:	Home Credit India Finance Private Limited
Arranger :	N.A
ISIN:	INE172V07129
Date of Allotment:	March 27, 2018
Amount of issue (INR in Crs):	INR 75 Crore
Raised from QIBs (INR in Crs):	Nil
Raised from Non QIBs:	INR 75 Crore
Face Value (INR in Lakhs):	INR 10 Lakh
Coupon Rate (% p.a):	13.12% p.a
Coupon Frequency:	Quarterly
Interest Payment Dates:	06/27/2018 09/27/2018 12/27/2018 03/27/2019 06/27/2019 09/27/2019 12/27/2019 03/27/2020 06/26/2020 09/25/2020 12/24/2020 03/26/2021

Yield (% p.a):	13.12%
Rating 1:	BBB+/ Stable (Triple B Plus Stable)
Rating Agency:	CRISIL Limited
Put Option :	N.A
Put Dates :	N.A
Call Option :	N.A
Call Dates :	N.A
Secured/Unsecured:	Secured
Redemption Date:	Quarterly 27/06/2018 27/09/2018 27/12/2018 27/03/2019 27/06/2019 27/09/2019 27/12/2019 27/03/2020 26/06/2020 25/09/2020 24/12/2020 26/03/2021
No of Investors:	One

Request you to kindly take the same on your record and oblige us.

Thanking You.

For Home Credit India Finance Private Limited

Gaurav Sharma
Company Secretary
CS Membership No: A21729