

Ref no: HCIN/LC/2018-19/31

August 10, 2018

To,
Catalyst Trusteeship Limited,
83 - 87, 8th Floor, 'B' Wing,
Mittal Tower, Nariman Point,
Mumbai - 400021

Sub: Periodic report for unlisted non-convertible debentures for the Quarter ended June 30, 2018

Dear Sir/Mam,

This is with reference to your letter (CTL/ MUM/ Compliance/ Quarterly/ 2018-19/ 451) dated June 30, 2018, we would like to submit following information for the quarter ending June 30, 2018:

i. List of Debenture Holder as on June 30, 2018* :

Sr. No.	Name of Debenture Holder	Address	Face Value	Total No of Debentures		
				Listed	Unlisted	Total
1	AB 4 B.V.	Strawinskylaan 933, 1077 XX Amsterdam, The Netherlands	INR 1,000,000 each	12,095	--	12,095
2	PPF CO3 B.V.	Strawinskylaan 933, 1077 XX Amsterdam, The Netherlands	INR 1,000,000 each	14,375	--	14,375
3	IFMR Fimpact Medium Term Opportunities Funds	IFMR Investments, 10th Floor, IIT Madras Research, 1, Park, Kangam Village, Taramani, Chennai-600113, India	INR 1,000,000 each	--	250	250
4	IFMR Fimpact Long Term Credit Fund	IFMR Investments, 10th Floor, IIT Madras Research, 1, Park, Kangam Village, Taramani, Chennai-600113, India	INR 1,000,000 each	--	250	250
5.	Aditya Birla Sun Life AMC Limited	One Indiabulls Center, Tower-1, 17th Floor, Jupiter Mill Compound, 841, S.B. Marg, Elphinstone Road, Mumbai- 400 013	INR 1,400,000 each (out of which INR 4,00,000 paid on allotment and remaining INR 10,00,000 to be paid on calls)	--	2,350	2,350
6	India Income Opportunities Fund	Standard Chartered Bank, CRESCENZO, Securities Services 3rd Floor, C-38/39 G-Block, BKC Bandra (East), Mumbai India-400051	INR 1,400,000 each (out of which INR 4,00,000 paid on allotment and remaining INR 10,00,000 to be paid on calls)	--	150	150
7.	Mahindra and Mahindra Financial Services Limited	Sandhana House, 2 nd Floor, 570, P. B. Marg, Worli, Mumbai- 400018	INR 916,666.67 each**	750	--	750
Grand Total				27,220	3,000	30,220

* Separate list of listed NCD is enclosed as Annexure A.

** the face value has been reduced from INR 10,00,000 to INR 9,16,666.667 after first partial redemption on June 27, 2018. Outstanding principal value of the Debentures after the first redemption will be INR 687,500,000.25 /-.

ii. Details of any due and unpaid interest and principal payment - Nil.

iii. Number and Nature of grievances as on June 30, 2018 received from Debenture holder: Nil.



- iv. Statement that the assets of company issuing debentures and of the guarantors, if any, which are available by way of security are sufficient to discharge the interest and principal amount of debenture holder as and when they become due: Statement enclosed.
- v. Certificate from Practicing Chartered Accountant supporting the security cover certificate and giving the value of book debts / receivables. : Certificate enclosed.
- vi. A reports from the lead bank regarding progress of the project: - Not Applicable.
- vii. A certificate from the Practicing Chartered Accountant in respect of utilisation of funds during the implementation period of the projects: Not Applicable
- viii. A certificate from the Practicing Chartered Accountant in respect of utilisation of funds in the case of debentures issued for financing working capital: - Not Applicable since no Debt securities has been issued in the quarter ending June 30, 2018.
- ix. Any significant change in composition of Board of Directors, if any, which may amount to change in control as defined in SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 1997 – There has been no change in composition of Board of Directors during the quarter ending June 30, 2018 which may amount to change in control as defined in SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 1997.
- However, Ms. Jindra Hachova, Whole-time Director has resigned from the Company w.e.f May 30, 2018 and Mr. Pramod Kumar Panda has been appointed as Additional Independent Director w.e.f. June 28, 2018.
- x. Details of requisite/pending (if any) information/documents indicated as condition precedent/subsequent in debenture document/s in respect of your NCD issuance – NIL.
- xi. A Certificate confirming that the properties secured for the Debentures are adequately insured (wherever applicable), and policies are in joint names of the Trustees. : Not Applicable.
- xii. Revision in rating of the debenture: There has been no change in rating of debentures during the quarter ending June 30, 2018.
- xiii. Updated information on default in payment of principal & interest on due dates, Credit rating and implementation of DRR requirement - As per Annexure-B.

Request you to please take the aforesaid information on record and oblige us.

Thanking You

For Home Credit India Finance Private Limited



Gaurav Sharma
Company Secretary
CS Membership No: A21729



Enclosures:

1. Statement of eligible receivables and bank borrowing as on June 30, 2018
2. Certificate for security cover and value of book debts / receivables as on June 30, 2018
3. Annexure-A & B