

HOME CREDIT

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Home Credit India Finance Pvt. Ltd. (formerly known as Rajshree Auto Finance Pvt. Ltd.)
Reg. Off.: Third Floor, Tower C, DLF Infinity Towers, DLF Cyber City,
Phase-II, Gurugram, Haryana-122002
CIN: U65910HR1997PTCO47448 Tel. No.: +91 124 4907600
Web : www.homecredit.co.in Email : care@homecredit.co.in

Ref No. HCIN/LC/2017-18/23

Date: September 15, 2017

To,

BSE Limited,
Corporate Services Department,
Phiroze Jeejeebhoy Towers, Dalal Street,
Fort, 25th Floor, Mumbai- 400001.

Sub: Intimation of issue of Non-Convertible Debentures on Private Placement basis pursuant to Regulation 50(2) & 50(3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir,

We would like to intimate that the Company is proposing to issue Non-Convertible Debentures up to an aggregate value of Rs. 7,500,000,000 (Rupees Seven Hundred Fifty Crores Only) on Private Placement basis in one or more tranches in compliance with the applicable provisions of the Companies Act, 2013 and rules made thereunder, SEBI (Issue and Listing of Debt Securities) Regulations, 2008 as amended from time to time and Circular No. CIR/IMD/DF1/48/2016 dated April 21, 2016 on Electronic Book Mechanism for issuance of debt securities on private placement basis. The meeting of the Board of Directors will be held on September 20, 2017 to consider the said issue.

Request you to kindly take the same on your record and oblige us.

Thanking You.

For Home Credit India Finance Private Limited




Gaurav Sharma
Company Secretary
CS Membership No: A21729