



Now you can

Home Credit India Finance Pvt. Ltd. (formerly known as Rajshree Auto Finance Pvt. Ltd.)
Reg. Off. : Third Floor, Tower C, DLF Infinity Towers, DLF Cyber City,
Phase-II, Gurugram, Haryana-122002
CIN: U65910HR1997PTCO47448, Tel. No. : +91 124 4907600
Web : www.homecredit.co.in, Email : care@homecredit.co.in

Ref no: HCIN/LC/2018-19/66

March 27, 2019

To,
M/s Catalyst Trusteeship Limited,
83 - 87, 8th Floor, 'B' Wing,
Mittal Tower, Nariman Point,
Mumbai - 400021

Sub: Confirmation of Interest and principal payment to Debenture Holder falling due in March, 2019.

Dear Sir/Madam,

This is with reference to your e-mail dated March 20, 2019 with respect to reporting of payment of interest/principal amount of debentures, we would like to submit following information regarding payment of Interest and principal to debenture holder falling due on March 27, 2019 in respect of the Non-Convertible Debentures (NCDs).

Payment of Interest and Principal

| Tranches | Listed/ Unlisted | ISIN/ Due Date of Interest | Amount Due | | Date of Payment | Mode of Payment |
|------------|---------------------|-------------------------------|---------------------------|------------|--------------------|--------------------|
| | | | Interest | Principal | | |
| Tranche 13 | Listed | INE172V07129/ 27.03.2019 | 18,197,260 | 62,500,000 | 26.03.2019 | RTGS* |
| | | | Total Amount - 80,697,260 | | | |

*RTGS: - "Real Time Gross Settlement"

We have made the payment of interest and principal to the concerned Debenture holder before the due date. The list of Debenture holder to whom the payment has been made and proof of payment are enclosed herewith as **Annexure-A**.

Request you to please take the aforesaid information on record and oblige us.

Thanking You

For Home Credit India Finance Private Limited

Gaurav Sharma
Company Secretary
CS Membership No: A21729



Annexure -A

Detail of Debenture Holder of Home Credit India Finance Private Limited for payment due on March 27, 2019

| Sr. No. | Name of Debenture Holder | Address | Face Value | Total No of Debentures | | |
|--------------------|--|--|------------------------|------------------------|----------|-------|
| | | | | Listed | Unlisted | Total |
| 1 | Mahindra and Mahindra Financial Services Limited | Sandhana House, 2 nd Floor, 570, P. B. Marg, Worli, Mumbai-400018 | INR 666,666.67/- each* | 750 | -- | 750 |
| Grand Total | | | | 750 | -- | 750 |

* The face value shall be reduced from INR 750,000 to INR 666,666.67/- after fourth partial redemption due on March 27, 2019 (Payment made on March 26, 2019). Outstanding principal value of the Debentures after the fourth redemption is INR 500,000,000/-.

Proof of payment made with respect to ISIN INE172V07129

| Transaction Date | Value Date | Transaction Remarks | Transaction Type | Transaction Amount |
|------------------|----------------|--|------------------|--------------------|
| March 26, 2019 | March 26, 2019 | RTGS PMT SOGEH19085008685 HDFC MAHINDRA AND MAHIND | Dr. | 80,697,260 |

For Home Credit India Finance Private Limited



Gaurav Sharma
Company Secretary
CS Membership No: A21729