



*Now you can*

Home Credit India Finance Pvt. Ltd. (formerly known as Rajshree Auto Finance Pvt. Ltd.)  
Reg. Off.: Third Floor, Tower C, DLF Infinity Towers, DLF Cyber City,  
Phase-II, Gurugram, Haryana-122002  
CIN: U65910HR1997PTC047448 Tel. No.: +91 124 4907600  
Web : www.homecredit.co.in Email : care@homecredit.co.in

Ref No. HCIN/LC/2017-18/65  
Date: February 19, 2018

To,

BSE Limited,  
Corporate Services Department,  
Phiroze Jeejeebhoy Towers, Dalal Street,  
Fort, 25th Floor, Mumbai- 400001.

**Sub: Intimation under SEBI Circular No. CIR/IMD/DF1/48/2016 dated April 21, 2016 on Electronic Book Mechanism for issuance of debt securities on private placement basis**

Dear Sir,

We would like to inform you that the Securities Allotment Committee (Committee) of the Company has allotted 4000 unrated, unlisted, unsecured redeemable Non-Convertible Debentures (NCDs), having face value of Rs. 1,000,000/- each aggregating to Rs. 4,000,000,000 (Indian Rupees Four Hundred Crores Only) by way of Private Placement on October 24, 2017.

Further, the Company has received request from M/s Catalyst Trusteeship Limited (Debenture Trustee) for creation of security and listing of said NCDs in accordance with Debenture Trust Deed dated October 23, 2017 (DTD) executed between the Company and Debenture Trustee. Accordingly, the Committee in its meeting held on February 15, 2018 has approved the matter of securing and listing of the said NCDs on the wholesale debt market segment of Bombay Stock Exchange (BSE) for the benefits of Debenture Holders. The Company has also received rating for the same from CRISIL.

Accordingly, please find below the details required to be disclosed under SEBI Circular No. CIR/IMD/DF1/48/2016 dated April 21, 2016 on Electronic Book Mechanism for issuance of debt securities on private placement basis:

<b>Issuer:</b>	Home Credit India Finance Private Limited
<b>Arranger :</b>	N.A
<b>ISIN:</b>	INE172V07111*
<b>Date of Allotment:</b>	October 24, 2017
<b>Amount of issue (Rs in Crs):</b>	Rs. 400 Crore
<b>Raised from QIBs (Rs in Crs):</b>	Nil
<b>Raised from Non QIBs:</b>	Rs. 400 Crore
<b>Face Value (Rs in Lakhs):</b>	Rs. 10 Lakh
<b>Coupon Rate (% p.a):</b>	13.20% p.a
<b>Coupon Frequency:</b>	Quarterly
<b>Interest Payment Dates:</b>	29-12-2017 30-03-2018 29-06-2018 28-09-2018 31-12-2018 29-03-2019 28-06-2019 30-09-2019



	31-12-2019 31-03-2020 30-06-2020 30-09-2020 06-11-2020
<b>Yield (% p.a):</b>	13.20%
<b>Rating 1:</b>	BBB+ / Stable (Triple B Plus rating with Stable Outlook)
<b>Rating Agency:</b>	CRISIL Limited
<b>Put Option :</b>	N.A
<b>Put Dates :</b>	N.A
<b>Call Option :</b>	N.A
<b>Call Dates :</b>	N.A
<b>Secured/Unsecured:</b>	Secured (approved by Committee on February 15, 2018)
<b>Redemption Date:</b>	November 06, 2020
<b>No of Investors:</b>	One

*\*ISIN of listed, secured and rated 4,000 NCDs.*

Request you to kindly take the same on your record and oblige us.

Thanking You.

**For Home Credit India Finance Private Limited**



**Gaurav Sharma**  
**Company Secretary**  
**CS Membership No. A21729**