



Home Credit India Finance Pvt. Ltd. (formerly known as Rajshree Auto Finance Pvt. Ltd.)  
Reg. Off.: Third Floor, Tower C, DLF Infinity Towers, DLF Cyber City,  
Phase-II, Gurugram, Haryana - 122002  
CIN: U65910HR1997PTC047448, Tel. No.:- +91 124 4907600  
Web: www.homecredit.co.in Email: care@homecredit.co.in

Ref No. HCIN/LC/2018-19/34

Date: September 19, 2018

To,

The Department of Corporate Services,  
Bombay Stock Exchange Limited,  
Phiroze Jeejeebhoy Towers, Dalal Street,  
Fort, 25th Floor, Mumbai- 400001.

Dear Sir,

**Sub: Intimation of allotment of 1500 rated, secured, senior, redeemable, listed, Non-convertible Debentures on Private Placement basis.**

We would like to inform you that the Board constituted "Securities Allotment and Banking Relation Committee" of the Company has allotted 1500 rated, secured, senior, redeemable, listed Non-Convertible Debentures of face value of Rs. 1,000,000/- (Rupees Ten Lakhs Only) each, aggregating Rs. 1,500,000,000/- (Rupees One Hundred and Fifty Crores Only) including green shoe option of Rs. 500,000,000/- (Rupees Fifty Crores Only), issued at price of Rs. 987,464.24/- (Rupees Nine Lakhs Eighty Seven Thousand Four Hundred Sixty Four Decimal Two Four Only) per Debenture at a discount of Rs. 12,535.76/- (Rupees Twelve Thousand Five Hundred Thirty Five Decimal Seven Six) per Debenture aggregating to Rs. 1,481,196,360 (Rupees One Hundred Forty Eight Crores Eleven Lakhs Ninety Six Thousand Three Hundred and Sixty Only) by way of Private Placement on September 18, 2018.

Kindly note that we have received the in-principle approval from BSE on September 07, 2018 for listing of the above said securities.

Request you to kindly take the same on your record and oblige us.

Thanking You.

**Yours Faithfully,**

**For Home Credit India Finance Private Limited**

**Gaurav Sharma**  
**Company Secretary**  
**Membership No: A21729**