

Now you can

Ref no: HCIN/LC/2018-19/05

May 08, 2018

To,
 M/s Catalyst Trusteeship Limited,
 83 - 87, 8th Floor, 'B' Wing,
 Mittal Tower, Nariman Point,
 Mumbai - 400021

Sub: Periodic report for the listed non-convertible debentures for the Quarter ended March 31, 2018

Dear Sir/Mam,

This is with reference to your letter (CTL / MUM / Compliance / Quarterly / 2017-18 / 781) dated March 28, 2018, we would like to submit following information for the quarter ending March 31, 2018:

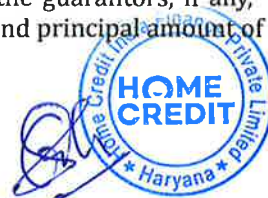
i. List of Debenture Holder as on March 31, 2018* :

Sr. No.	Name of Debenture Holder	Address	Face Value	Total No of Debentures		
				Listed	Unlisted	Total
1	AB 4 B.V.	Strawinskylaan 933, 1077 XX Amsterdam, The Netherlands	Rs. 1,000,000 each	12,095	--	12,095
2	PPF CO3 B.V.	Strawinskylaan 933, 1077 XX Amsterdam, The Netherlands	Rs. 1,000,000 each	14,375**	--	14,375
3	IFMR Fimpact Medium Term Opportunities Funds	IFMR Investments, 10th Floor, IIT Madras Research, 1, Park, Kangam Village, Taramani, Chennai-600113, India	Rs. 1,000,000 each	--	250	250
4	IFMR Fimpact Long Term Credit Fund	IFMR Investments, 10th Floor, IIT Madras Research, 1, Park, Kangam Village, Taramani, Chennai-600113, India	Rs. 1,000,000 each	--	250	250
5.	Aditya Birla Sun Life Limited	One Indiabulls Center, Tower-1, 17th Floor, Jupiter Mill Compound, 841, S.B. Marg, Elphinstone Road, Mumbai-400 013	Rs. 1,400,000 each (out of which Rs. 4,00,000 paid on allotment and remaining Rs. 10,00,000 to be paid on calls)	--	2,500	2,500
6.	Mahindra and Mahindra Financial Services Limited	Sandhana House, 2 nd Floor, 570, P. B. Marg, Worli, Mumbai-400018	Rs. 1,000,000 each	750	--	750
Grand Total				27,220	3,000	30,220

*Separate list of unlisted NCD is enclosed as Annexure B.

** The unlisted, unsecured 4000 NCD amounting to INR 400 Crores allotted on October 24, 2017 (Tranche-10) has been subsequently secured on 15.02.2018 and listed on BSE on 28.02.2018.

- ii. Details of any due and unpaid interest and principal payment – Nil
- iii. Number and Nature of grievances as on March 31, 2018 received from Debenture holder: Nil.
- iv. Statement that the assets of company issuing debentures and of the guarantors, if any, which are available by way of security are sufficient to discharge the interest and principal amount of debenture holder as and when they become due: Statement enclosed.



- v. Certificate from Practicing Chartered Accountant supporting the security cover certificate and **giving the value of book debts / receivables**. : Certificate enclosed.
- vi. Certificate from the Director / Managing Director of the Company, certifying the value of the book debts/receivables : Certificate enclosed
- vii. Certificate from the Statutory Auditor giving the value of book debts/receivables: The certificate will be submitted along with the half yearly compliances for half year ended March 31, 2018.
- viii. A reports from the lead bank regarding progress of the project:- Not Applicable.
- ix. A certificate from the Company's Statutory Auditor in respect of utilisation of funds during the implementation period of the projects: Not Applicable
- x. A certificate from the Company's Statutory Auditor in respect of utilisation of funds in the case of debentures issued for financing working capital, at the end of year: - The certificate will be submitted along with the half yearly compliances for half year ended March 31, 2018.
- xi. Any significant change in composition of Board of Directors, if any, which may amount to change in control - There is no change in composition of Board of Directors during the quarter ending March 31, 2018 which may amount to change in control as defined in SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 1997.
- However, Mr. Tomas Kocka has resigned from the Company and Mr. Pavel Krbec has been appointed as Additional Non-executive Director w.e.f. January 31, 2018.
- xii. Details of requisite/pending (if any) information/ documents indicated as condition precedent/subsequent in debenture document/s in respect of NCD issuances: NIL.
- xiii. Revision in rating of the debenture: There is no change in rating of debentures during the quarter ending March 31, 2018.
- xiv. Updated information on default in payment of principal & interest on due dates, ISIN, Credit rating and DRR - As per Annexure-A

Request you to please take the aforesaid information on record and oblige us.

Thanking You

For Home Credit India Finance Private Limited



Gaurav Sharma
Company Secretary
CS Membership No: A21729

Enclosures:

1. Statement of eligible receivables and bank borrowing as on March 31, 2018
2. Certificate for security cover and value of book debts / receivables as on March 31, 2018.
3. Certificate from Director Certifying the value of book debts / receivables.
4. Annexure-A & B