



Ref No. HCIN/LC/2016-17/18

Date: December 06, 2016

To,
 The Department of Corporate Services,
 Bombay Stock Exchange Limited,
 Phiroze Jeejeebhoy Towers, Dalal Street,
 Fort, 25th Floor, Mumbai- 400001.

Sub: Intimation under SEBI Circular No. CIR/IMD/DF1/48/2016 dated April 21, 2016 on Electronic Book Mechanism for issuance of debt securities on private placement basis

Dear Sir,

We would like to inform you that the Board of Directors of the Company has allotted 2250 rated, listed, secured redeemable Non-Convertible Debentures, having face value of Rs. 1,000,000/- each aggregating to Rs. 2,250,000,000 (Indian Rupees Two Hundred and Twenty Five Crores Only) by way of Private Placement on December 06, 2016.

Please below the details required to be disclosed under SEBI Circular No. CIR/IMD/DF1/48/2016 dated April 21, 2016 on Electronic Book Mechanism for issuance of debt securities on private placement basis:

Issuer:	Home Credit India Finance Private Limited
Arranger :	N.A
ISIN:	INE172V07046
Date of Allotment:	Debenture 06, 2016
Amount of issue (Rs in Crs):	Rs. 225 Crore
Raised from QIBs (Rs in Crs):	Nil
Raised from Non QIBs:	Rs. 225 Crore
Face Value (Rs in Lakhs):	Rs. 10 Lakh
Coupon Rate (% p.a):	12.21% p.a
Coupon Frequency:	Quarterly
Interest Payment Dates:	3/31/2017 6/30/2017 9/29/2017 12/29/2017 3/30/2018 6/29/2018 9/28/2018 12/31/2018 3/29/2019 6/28/2019 9/30/2019 12/13/2019



Yield (% p.a):	12.21%
Rating 1:	BBB Stable (Triple B Stable)
Rating Agency:	CRISIL Limited
Put Option :	N.A
Put Dates :	N.A
Call Option :	N.A
Call Dates :	N.A
Secured/Unsecured:	Secured
Redemption Date:	December 13, 2019
No of Investors:	One

Request you to kindly take the same on your record and oblige us.

Thanking You.

For Home Credit India Finance Private Limited



Gaurav Sharma
Company Secretary
CS Membership No: A21729

