

Now you can
Ref no: HCN/LC/2017-18/45

November 13, 2017

To,
M/s Catalyst Trusteeship Limited,
83 - 87, 8th Floor, 'B' Wing,
Mittal Tower, Nariman Point,
Mumbai - 400021

Sub: Periodic report for the unlisted, unsecured, unrated non-convertible debentures aggregating to INR 6000 Crore for the Quarter ended September 30, 2017

Dear Sir/Mam,

This is with reference to your letter (CTL/MUM/Compliance/Quarterly/2017-18/270) dated September 28, 2017, we would like to submit following information for the quarter ending September 30, 2017:

- i. List of Debenture Holder as on September 30, 2017 :

Sr. No.	Name of Debenture Holder	Address	Total No of Debentures (Face Value of Rs. 1,000,000 each)		
			Listed	Unlisted*	Total
1	AB 4 B.V.	Strawinskylaan 933, 1077 XX Amsterdam, The Netherlands	7,625	2,250	10,375
2	PPF CO3 B.V.	Strawinskylaan 933, 1077 XX Amsterdam, The Netherlands	6,625	3,750	9,875
Grand Total			14,250	6,000	20,250

*The NCD tranches amounting to Rs. 37,500 lakhs (Tranche-7) and Rs. 22,500 lakhs (tranche-8) (issued on 8 August 2017 and 28 August 2017 respectively) were unrated, unsecured, unlisted as on September 30, 2017.

- ii. Details of any due and unpaid interest and principal payment - Nil
- iii. Number and Nature of grievances as on September 30, 2017 received from Debenture holder: Nil.
- iv. Statement that the assets of body corporate which are available by way of security are sufficient to discharge the claims of debenture holder as and when they become due: Not Applicable, since NCDs are unsecured as on September 30, 2017.
- v. Certificate from Practicing Chartered Accountant supporting the security cover certificate. : Not Applicable
- vi. A reports from the lead bank regarding progress of the project:- Not Applicable.
- vii. A certificate from the Company's Statutory Auditor in the case of debentures issued for financing working capital:- Not Applicable for the quarter ended September 30, 2017.



- viii. Any major change in composition of Board of Directors, if any , which may amount to change in control - Nil
- ix. Updated information on ISIN, Credit rating and DRR - As per Annexure-A

Request you to please take the aforesaid information on record and oblige us.

Thanking You

For Home Credit India Finance Private Limited



Gaurav Sharma
Company Secretary
CS Membership No: A21729



Enclosures:

1. Annexure-A