

Ref no: HCIN/LC/2016-17/28

March 31, 2017

To,
M/s Catalyst Trusteeship Limited,
83 - 87, 8th Floor, 'B' Wing,
Mittal Tower, Nariman Point,
Mumbai - 400021

Sub: Confirmation of Interest payment to Debenture Holder(s) falling due in March, 2017

Dear Sir/Mam,

This is with reference to your letter (CTL/DEB/Interest & Principal-Mar 2017/603) dated February 24, 2017, we would like to submit following information regarding payment of Interest to debenture holder(s) falling due in March, 2017 in respect of the listed Non-Convertible Debentures (NCDs) aggregating to INR 1075 Crore:

Tranches	ISIN	Due Date of Interest	Amount Due	Date of Payment	Mode of Payment
Tranche-1	INE172V07012	31.03.2017	60,303,083	31.03.2017	RTGS*
Tranche-2	INE172V07020		58,433,219		
Tranche-3	INE172V07038		70,175,959		
Tranche-4	INE172V07046		86,320,697		
Tranche-5	INE172V07053		55,578,082		

*RTGS: - "Real Time Gross Settlement"

We have make the payment of interest to the concerned Debenture Holder(s) on due date. The list of Debenture Holder(s) to whom the payments have been made is enclosed herewith as **Annexure-A**.

Request you to please take the aforesaid information on record and oblige us.

Thanking You

For Home Credit India Finance Private India



Gaurav Sharma
Company Secretary
CS Membership No: A21729

Annexure -A**List of Debenture-Holder of Home Credit India Finance Private Limited
As on March 31, 2017**

Sr.No.	Name of Debenture Holder	Address	Total No of Debentures (Face Value of Rs. 1,000,000 each)
1	AB 4 B.V.	Strawinskylaan 933, 1077 XX Amsterdam, The Netherlands	4125
2	PPF CO3 B.V.	Strawinskylaan 933, 1077 XX Amsterdam, The Netherlands	6625
Total			10750

For Home Credit India Finance Private India**Gaurav Sharma
Company Secretary
CS Membership No: A21729**