



Home Credit India Finance Pvt. Ltd. (formerly known as Rajshree Auto Finance Pvt. Ltd.)
Reg. Off. : Third Floor, Tower C, DLF Infinity Towers, DLF Cyber City,
Phase-II, Gurugram, Haryana-122002
CIN: U65910HR1997PTCO47448, Tel. No. : +91 124 4907600
Web : www.homecredit.co.in, Email : care@homecredit.co.in

Now you can

Ref no: HCIN/LC/2018-19/69

March 29, 2019

To,

M/s Catalyst Trusteeship Limited,
83 - 87, 8th Floor, 'B' Wing,
Mittal Tower, Nariman Point,
Mumbai - 400021

Sub: Confirmation of Interest payment to Debenture Holder(s) falling due in March, 2019

Dear Sir/Madam,

This is with reference to your e-mail dated February 27, 2019 and March 22, 2019 with respect to reporting of payment of interest amount of debentures, we would like to submit following information regarding payment of Interest to debenture holder(s) in respect of the Non-Convertible Debentures (NCDs).

Tranches	Listed /Unlisted	ISIN	Due Date of Interest	Interest Amount Due (In INR)	Date of Payment	Mode of Payment
Tranche-1	Listed	INE172V07012	29.03.2019	58,315,068	28.03.2019	RTGS*
Tranche-2	Listed	INE172V07020		56,506,849		
Tranche-3	Listed	INE172V07038		67,862,466		
Tranche-4	Listed	INE172V07046		66,235,068		
Tranche-5	Listed	INE172V07053		67,928,767		
Tranche-6	Listed	INE172V07061		101,682,192		
Tranche-7	Listed	INE172V07079		109,126,028		
Tranche-8	Listed	INE172V07087		64,661,918		
Tranche-9	Listed	INE172V07103		65,726,598		
Tranche-10	Listed	INE172V07111		127,298,631		
Tranche 11	Unlisted	INE172V08051	31.03.2019	17,774,833		

*RTGS: - "Real Time Gross Settlement"

We have made the payment of interest to the concerned Debenture Holder(s) before the due date. The list of Debenture Holder(s) to whom the payments have been made and proof of payment are enclosed herewith as **Annexure-A** and **Annexure-B** respectively.

Request you to please take the aforesaid information on record and oblige us.

Thanking You

For Home Credit India Finance Private Limited



Gaurav Sharma
Company Secretary
CS Membership No: A21729



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Annexure -A

**Detail of Debenture-Holder(s) of Home Credit India Finance Private Limited for
Payment due in March, 2019**

Sr. No.	Name of Debenture Holder	Address	Face Value	Total No of Debentures		
				Listed	Unlisted	Total
1	AB 4 B.V.	Strawinskylaan 933, 1077 XX Amsterdam, The Netherlands	INR 1,000,000 each	12,095	--	12,095
2	PPF CO3 B.V.	Strawinskylaan 933, 1077 XX Amsterdam, The Netherlands	INR 1,000,000 each	14,375	--	14,375
3	IFMR Fimpact Medium Term Opportunities Funds	IFMR Investments, 10th Floor, IIT Madras Research Park, 1, Kanagam Village, Taramani, Chennai-600113, India	INR 1,000,000 each	--	280	280
4	IFMR Fimpact Long Term Credit Fund	IFMR Investments, 10th Floor, IIT Madras Research Park, 1, Kanagam Village, Taramani, Chennai-600113, India	INR 1,000,000 each	--	220	220
Grand Total				26,470	500	26,970

For Home Credit India Finance Private Limited



Gaurav Sharma
Company Secretary
CS Membership No: A21729

db-direct internet / Account Information

Deutsche Bank



Account Statement Period

Account Name: 1548569-00-01NR	Company Name: HOME CREDIT INDIA FINANCE PRIVATE LIMITED
Account Number: 1548569000	Bank Branch: DEUTSCHE BANK NEW DELHI BRANCH
IBAN:	Statement Period: 28.03.2019 - 28.03.2019
Currency: INR	Statement No.: multi

Book Date	Transaction Details	Amount
Value Date		Running Balance
	Opening Balance:	755,156,654.17
28.03.2019	Transaction Type: DEPOSIT INTREST	684,932.00
28.03.2019	Customer Reference:	
	Bank Reference: 796TD11908733	755,841,586.17
28.03.2019	Transaction Type: TDS ON DEP.INT.	-68,493.00
28.03.2019	Customer Reference:	
	Bank Reference: 796TD11908733	755,773,093.17
28.03.2019	Transaction Type: DEP.LIQUIDATED	500,000,000.00
28.03.2019	Customer Reference:	
	Bank Reference: 796TD11908733	1,255,773,093.17
28.03.2019	Transaction Type: DEPOSIT INTREST	684,932.00
28.03.2019	Customer Reference:	
	Bank Reference: 796TD11908734	1,256,458,025.17
28.03.2019	Transaction Type: TDS ON DEP.INT.	-68,493.00
28.03.2019	Customer Reference:	
	Bank Reference: 796TD11908734	1,256,389,532.17
28.03.2019	Transaction Type: DEP.LIQUIDATED	500,000,000.00
28.03.2019	Customer Reference:	
	Bank Reference: 796TD11908734	1,756,389,532.17
28.03.2019	Transaction Type: O/W RTGS PAYMTS	-61,086,667.00
28.03.2019	Customer Reference:	
	Bank Reference: 50PI03280001	
	Details of Payment: UTR-DEUTR92019032801000068X	
	PPF BANKA	
	LENDER NAME PPF CO3 BV	
	LRN NO 2018122015 S1403 PLS COMPLY	1,695,302,865.17
28.03.2019	Transaction Type: HOUSE TRANSFER	-58,315,069.00
28.03.2019	Customer Reference: AB4BV	
	Bank Reference: MP7964000002	
	Details of Payment: AB4BV	1,636,987,796.17
28.03.2019	Transaction Type: HOUSE TRANSFER	-56,506,850.00
28.03.2019	Customer Reference: PPFCO3BV	
	Bank Reference: MP7964000002	
	Details of Payment: PPFCO3BV	1,580,480,946.17
28.03.2019	Transaction Type: HOUSE TRANSFER	-67,862,466.00
28.03.2019	Customer Reference: PPFCO3BV	
	Bank Reference: MP7964000002	
	Details of Payment: PPFCO3BV	1,512,618,480.17
28.03.2019	Transaction Type: HOUSE TRANSFER	-66,235,069.00
28.03.2019	Customer Reference: AB4BV	
	Bank Reference: MP7964000002	
	Details of Payment: AB4BV	1,446,383,411.17
28.03.2019	Transaction Type: HOUSE TRANSFER	-67,928,768.00
28.03.2019	Customer Reference: PPFCO3BV	
	Bank Reference: MP7964000002	
	Details of Payment: PPFCO3BV	1,378,454,643.17
28.03.2019	Transaction Type: HOUSE TRANSFER	-101,682,192.00
28.03.2019	Customer Reference: AB4BV	
	Bank Reference: MP7964000002	
	Details of Payment: AB4BV	1,276,772,451.17
28.03.2019	Transaction Type: HOUSE TRANSFER	-109,126,028.00
28.03.2019	Customer Reference: PPFCO3BV	
	Bank Reference: MP7964000002	



db-direct internet / Account Information

Account Statement Period

Deutsche Bank



Details of Payment:		PPFCO3BV	1,167,646,423.17
28.03.2019	Transaction Type:	HOUSE TRANSFER	-64,661,918.00
28.03.2019	Customer Reference:	AB4BV	
	Bank Reference:	MP7964000002	
Details of Payment:		AB4BV	1,102,984,505.17
28.03.2019	Transaction Type:	HOUSE TRANSFER	-65,726,598.00
28.03.2019	Customer Reference:	AB4BV	
	Bank Reference:	MP7964000002	
Details of Payment:		AB4BV	1,037,257,907.17
28.03.2019	Transaction Type:	HOUSE TRANSFER	-127,298,631.00
28.03.2019	Customer Reference:	PPFCO3BV	
	Bank Reference:	MP7964000002	
Details of Payment:		PPFCO3BV	909,959,276.17
Current Balance:			909,959,276.17
Opening Balance:		755,156,654.17	
Total Debit (13):		-846,567,242.00	
Total Credit (4):		1,001,369,864.00	
Current Balance:		909,959,276.17	



Account Statement

Account Statement As On : 28-Mar-2019

HOME CREDIT INDIA FINANCE PRIVATE LIMITE
3RD FLOOR INFINITY TOWER
TOWER-C DLF PH-2 SEC-25

GURGAON
HARYANA
122002

Account No : 010120024300012

Branch : DELHI

HOME CREDIT INDIA FINANCE PRIVATE LIMITED

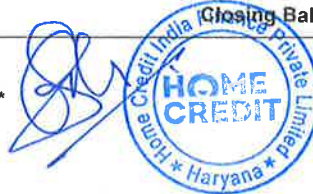
Account Opening Balance: 185,338,149.73 Cr.

Currency : INR

Transaction Date	Value Date	Chq./ Ref.No.	Trans. Details (Narration)	Withdrawal Amount	Deposit Amount	Closing Balance
28-Mar-2019	28-Mar-2019		Cr. For RTGS HDFCH19087202477 INDIAN CLEARING CORP		491,752,215.00	677,090,364.73 Cr.
28-Mar-2019	28-Mar-2019		CMS/NEFT/BUSINESS PURPOSE/ VENUS INDIA ASSET FINANC	12,413,619.00		664,676,745.73 Cr.
28-Mar-2019	28-Mar-2019		CMS/NEFT/BUSINESS PURPOSE/CLIX CAPITAL SERVICES PV	6,191,507.00		658,485,238.73 Cr.
28-Mar-2019	28-Mar-2019		CMS/NEFT/BUSINESS PURPOSE/ NORTHERN ARC CAPITAL LIM	13,536,460.00		644,948,778.73 Cr.
28-Mar-2019	28-Mar-2019		CMS/NEFT/BUSINESS PURPOSE/ NORTHERN ARC CAPITAL LIM	14,064,450.00		630,884,328.73 Cr.
28-Mar-2019	28-Mar-2019		CMS/NEFT/BUSINESS PURPOSE/ NORTHERN ARC CAPITAL LIM	14,064,450.00		616,819,878.73 Cr.
28-Mar-2019	28-Mar-2019		CMS/NEFT/BUSINESS PURPOSE/IFMR FIMPACT LONG TERM C	9,953,907.00		606,865,971.73 Cr.
28-Mar-2019	28-Mar-2019		CMS/NEFT/BUSINESS PURPOSE/IFMR FIMPACT MEDIUM TERM	7,820,927.00		599,045,044.73 Cr.
28-Mar-2019	28-Mar-2019		Charges for PORD Customer Payment : 000000376243	59.00		599,044,985.73 Cr.
28-Mar-2019	28-Mar-2019		RTGS PMT SOGEH19087000058 HSCBC HOME CREDIT INDIA	491,752,215.00		107,292,770.73 Cr.

Closing Balance : 107,292,770.73 Cr.

** End OF Statement **



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