

HOME CREDIT

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Home Credit India Finance Pvt. Ltd. (formerly known as Rajshree Auto Finance Pvt. Ltd.)
Reg. Off.: Third Floor, Tower C, DLF Infinity Towers, DLF Cyber City,
Phase-II, Gurugram, Haryana-122002
CIN: U65910HR1997PTCO47448 Tel. No.: +91 124 4907600
Web : www.homecredit.co.in Email : care@homecredit.co.in

Ref No. HCIN/LC/2017-18/24

Date: September 15, 2017

To,

BSE Limited,
Corporate Services Department,
Phiroze Jeejeebhoy Towers, Dalal Street,
Fort, 25th Floor, Mumbai- 400001.

Sub: Intimation pursuant to Regulation 50(3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for creation of security cover and listing of Non-Convertible Debentures issued on August 08, 2017.

Dear Sir,

We would like to inform you that the Board of Directors in its meeting held on August 08, 2017 has issued and allotted unrated, unsecured, unlisted, redeemable, transferable, taxable 3750 Non-Convertible Debentures each having a face value of Rs.1,000,000 (Rupees One Million Only) and aggregate nominal value of Rs. 3,750,000,000 (Rupees Three Hundred Seventy Five Crores Only) ("**Debentures**"). Subsequently, the Company had received a request from M/s Catalyst Trusteeship Limited ("**Debenture Trustee**") to secure the said Debentures by way of a first ranking *pari passu* charge on the loan receivables of the Company in favour of the Debenture Trustee for the benefit of the Debenture Holders and to list the debentures on the wholesale debt market segment of Bombay Stock Exchange Limited as per applicable provisions of Companies Act, 2013 and rules thereunder, SEBI (Issue and Listing of Debt Securities) Regulations, 2008 as amended from time to time and Circular No. CIR/IMD/DF1/48/2016 dated April 21, 2016 on Electronic Book Mechanism. The meeting of Board of Directors will be held on September 20, 2017 to consider creation of security cover and listing of the Debentures.

Request you to kindly take the same on your record and oblige us.

Thanking You.

For Home Credit India Finance Private Limited




Gaurav Sharma
Company Secretary
CS Membership No: A21729