



Home Credit India Finance Pvt. Ltd. (formerly known as Rajshree Auto Finance Pvt. Ltd.)
Reg. Off.: Third Floor, Tower C, DLF Infinity Towers, DLF Cyber City,
Phase-II, Gurugram, Haryana - 122002
CIN: U65910HR1997PTC047448, Tel. No.:- +91 124 4907600
Web: www.homecredit.co.in Email: care@homecredit.co.in

Ref No. HCIN/LC/2018-19/39

Date: October 10, 2018

To,

BSE Limited,
Corporate Services Department,
Phiroze Jeejeebhoy Towers, Dalal Street,
Fort, 25th Floor, Mumbai- 400001.

Sub: Intimation of International Securities Identification Number (ISINs) for debt securities issued through private placement.

Dear Sir,

With reference to Clause 3.1.2 of SEBI Circular CIR/IMD/DF-1/67/2017 dated June 30, 2017, we would like to submit the statement containing data with respect to International Securities Identification Number (ISINs) obtained during the half year ended September 30, 2018 for debt securities issued through private placement as **Annexure - A**. The attached statement has also been submitted to the depositories i.e. NSDL and CDSL.

Request you to kindly take the same on your record and oblige us.

Thanking You.

For Home Credit India Finance Private Limited

GAURAV
SHARMA

Gaurav Sharma
Company Secretary
CS Membership No: A21729



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Financial Year:	2018-2019
Period for which information is being submitted (Apr-Sep/Oct-Mar):	Apr 2018 - Sep 2018

Details of ISINs in respect of private placement of debt securities issued under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008.

Name of the issuer	ISIN	Issuance date (DD-MM-YYYY)	Maturity date (DD-MM-YYYY)	Coupon rate	Payment frequency	Embedded option, if any		Amount issued (in Rs.)	Amount outstanding (in Rs.)	Category
						Put Option Details	Call Option Details			
HOME CREDIT INDIA FINANCE PRIVATE LIMITED	INE172V07137	7/25/2018	1/25/2021	12.39%	Coupon is payable in every four months except the last coupon payment which shall be paid along with the principal redemption	N.A.	N.A.	400,000,000	400,000,000	Plain Vanilla
HOME CREDIT INDIA FINANCE PRIVATE LIMITED	INE172V07145	9/18/2018	2/18/2020	Reset Rate*	On Maturity	N.A.	N.A.	1,500,000,000	1,500,000,000	Plain Vanilla

*Coupon Rate is based on Net worth of the Company on 30-09-2019. More briefly defined in Listing Documents.