



Home Credit India Finance Pvt. Ltd. (formerly known as Rajshree Auto Finance Pvt. Ltd.)
Reg. Off. : Third Floor, Tower C, DLF Infinity Towers, DLF Cyber City,
Phase-II, Gurugram, Haryana-122002
CIN: U65910HR1997PTCO47448, Tel. No. : +91 124 4907600
Web : www.homecredit.co.in, Email : care@homecredit.co.in

Now you can

Ref no: HCIN/LC/2018-19/53

December 13, 2018

To,
M/s Catalyst Trusteeship Limited,
83 - 87, 8th Floor, 'B' Wing,
Mittal Tower, Nariman Point,
Mumbai - 400021

Sub: Exercise of Put Option of Non-convertible Debentures with maturity date December 13, 2018 and Confirmation of Payment of Interest

Dear Sir/Madam,

This is with reference to Debenture Trust Deed executed between Home Credit India Finance Private Limited ("Company") and Catalyst Trusteeship Limited ("Trustee") on December 13, 2017 with respect to issuance of Non-convertible Debentures ("Debentures") to Aditya Birla Sunlife AMC Limited ("Debenture Holder"), wherein Debenture Holder was given option to redeem the Debentures or part of Debentures held by Debenture Holder ("Put Option"), after issuing written notice to the Company, on specified dates mentioned under Debenture Trust Deed.

Consequently, the Company has received a written notice dated October 24, 2018 from the Debenture Holder for exercising Put Option of whole Debentures held by Debenture Holder with maturity date of December 13, 2018 and payment of interest thereof.

Accordingly the Company has agreed to pay all its obligations, including payment of interest and principal amount against Debenture Holder with the maturity date of December 13, 2018.

Also, the Debenture Holder has transferred 375 debentures amounting INR 150,000,000 (Indian Rupees Fifteen Crores Only) to India Income Opportunities Fund out of total 2500 debentures. Accordingly, the details of the payment made is listed below:

Tranches	Listed /Unlisted	ISIN	Name of Debenture Holders	Due Date of Interest	Interest Amount Paid (In INR)	Redemption/ Principal Amount Paid (In INR)	Date of Payment	Mode of Payment
Tranche-13	Unlisted	INE172V07152*	Aditya Birla Sun Life Trustee Private Limited	December 13, 2018	60,728,425	850,000,000	December 12, 2018	RTGS**
			India Income Opportunities Fund	December 13, 2018	10,716,781	NA	December 12, 2018	

* New ISIN obtained pursuant to change in status from Partly Paid Up to Fully Paid Up.

**RTGS: - "Real Time Gross Settlement"

We have made the payment of interest and redemption amount to the Debenture Holder on due date. The list of Debenture Holder to whom the payments have been made and proof of payment is enclosed herewith as **Annexure-A**.

Request you to please take the aforesaid information on record and oblige us.

Thanking You

For Home Credit India Finance Private Limited


Vijay Dhingra
Whole-time Director
DIN: 01617643





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Annexure -A

**Detail of Debenture – Holder of Home Credit India Finance Private Limited for Payment
on December 12, 2018**

Sr. No.	Name of Debenture Holder	Address	Face Value	Total No of Debentures		
				Listed	Unlisted	Total
1.	Aditya Birla Sun Life AMC Limited	One Indiabulls Center, Tower-1, 17th Floor, Jupiter Mill Compound, 841, S.B. Marg, Elphinstone Road, Mumbai- 400 013	INR 4,00,000	--	2,125	2,125
2	India Income Opportunities Fund	Standard Chartered Bank, CRESCENZO, Securities Services 3rd Floor, C-38/39 G-Block, BKC Bandra (East), Mumbai India- 400051	INR 4,00,000	--	375	375
Grand Total					2,500	2,500

Proof of Payment made with respect to ISIN INE172V07152*

Transaction Date	Value Date	Transaction Remarks	Transaction Type	Transaction Amount
12-12-2018	12-12-2018	RTGS PMT SOGEH18346008773 CITI ADITYA BIRLA SUN LI	Dr.	910,728,425.00
12-12-2018	12-12-2018	RTGS PMT SOGEH18346008772 SCBL INDIA INCOME OPPORT	Dr.	10,716,781.00

* New ISIN obtained pursuant to change in status from Partly Paid Up to Fully Paid Up.

For Home Credit India Finance Private Limited

Vijay Dhingra
Whole-time Director
DIN: 01617643
Signed on Dec 13, 2018