



HOME CREDIT INDIA FINANCE PRIVATE LIMITED (formerly known as Rajshree Auto Finance Pvt. Ltd.)
Reg. Off.: Third Floor, Tower C, DLF Infinity Towers, DLF Cyber City, Phase-II, Gurgaon, Haryana-122002
CIN: U65910HR1997PTC047448 Tel. No.: +91 124 4907600
Web : www.homecredit.co.in E-mail : care@homecredit.co.in

Ref No. HCIN/LC/2017-18/18
Date: July 27, 2017

To,

BSE Limited,
Corporate Services Department,
Phiroze Jeejeebhoy Towers, Dalal Street,
Fort, 25th Floor, Mumbai- 400001.

Sub: Intimation under SEBI Circular No. CIR/IMD/DF1/48/2016 dated April 21, 2016 on Electronic Book Mechanism for issuance of debt securities on private placement basis

Dear Sir,

We would like to inform you that the Board of Directors of the Company has allotted 3500 rated, listed, secured redeemable Non-Convertible Debentures, having face value of Rs. 1,000,000/- each aggregating to Rs. 3,500,000,000 (Indian Rupees Three Hundred and Fifty Crores Only) by way of Private Placement on July 27, 2017.

Please below the details required to be disclosed under SEBI Circular No. CIR/IMD/DF1/48/2016 dated April 21, 2016 on Electronic Book Mechanism for issuance of debt securities on private placement basis:

Issuer:	Home Credit India Finance Private Limited
Arranger :	N.A
ISIN:	INE172V07061
Date of Allotment:	July 27, 2017
Amount of issue (Rs in Crs):	Rs. 350 Crore
Raised from QIBs (Rs in Crs):	Nil
Raised from Non QIBs:	Rs. 350 Crore
Face Value (Rs in Lakhs):	Rs. 10 Lakh
Coupon Rate (% p.a):	12.05% p.a
Coupon Frequency:	Quarterly
Interest Payment Dates:	09/29/2017 12/29/2017 03/30/2018 06/29/2018 09/28/2018 12/31/2018 03/29/2019 06/28/2019 09/30/2019 12/31/2019 03/31/2020 06/30/2020 07/31/2020



Yield (% p.a):	12.05%
Rating 1:	BBB Stable (Triple B Stable)
Rating Agency:	CRISIL Limited
Put Option :	N.A
Put Dates :	N.A
Call Option :	N.A
Call Dates :	N.A
Secured/Unsecured:	Secured
Redemption Date:	July 31, 2020
No of Investors:	One

Request you to kindly take the same on your record and oblige us.

Thanking You.

For Home Credit India Finance Private Limited




Gaurav Sharma
Company Secretary
CS Membership No: A21729